



## HOUSE PURCHASE

### Checklist for Purchase – please complete and return

- Have us review **before** signing your Agreement
- Who will your purchasing entity be:
  - a. Individual
  - b. Couple
  - c. Friends
  - d. Company
  - e. Trust
  - f. Other
- Promptly complete ID and Address verification (you will receive a text message with prompts to follow)
- Advise what Agreement conditions you think you need, such as:
  - a. Finance
  - b. LIM
  - c. Build inspection
  - d. Due diligence
  - e. Prior property sale
- Get a title search from your estate agent and let us know if you would like a Title Review of all registered interests completed (recommended)
- Provide your IRD number
- Check GST dealt with in contract (plus or inclusive & is the Vendor registered)
- Confirm details for finance of the purchase – Loan? Cash? Gift?
  - a. Kiwisaver – have you applied?
  - b. Kainga Ora First Home Grant – have you applied if you think you're eligible?
- Insurance – enquire with insurers to make sure you can get home insurance (required for bank lending)
- Confirm your citizenship / residency status to us
- Arrange your pre-settlement inspection with the real estate agent (or Vendor if private sale)
- Once settlement is completed, where would you like your rates notices to be posted to?

Any further comments / queries: